



## TERRY GRAHAM, CPA

### DIRECTOR

Terry is a member of the Service Businesses Niche team.

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## Experience

Terry has more than 30 years of experience practicing public accounting in Indiana and Kentucky. He has extensive experience with individual, corporate and partnership taxation and specializes in the preparation of federal and state returns for physicians and medical practices, pilots and crew members, and small business owners, as well as private companies. He also oversees Qualified Retirement Plan audits and consults with clients interested in implementing, changing or reviewing their retirement plans.

## Education and Certifications

Terry earned a Bachelor of Science in Accounting from the University of Evansville and is licensed to practice as a CPA.

## Professional Memberships and Activities

Professional memberships include the American Institute of Certified Public Accountants, the Kentucky Society of Certified Public Accountants and the Indiana CPA Society. Terry is a member and Past President of the Rotary Club of New Albany and Past Assistant Governor of Rotary District 6580. He is a member and graduate of Leadership Southern Indiana.

### DMLO Locations:

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