



SHAUN NAVIN, EA

FIDUCIARY TAX MANAGER

Direct: 508.542.1117 | snavin@dmlo.com

Experience

Shaun has over 10 years of experience practicing fiduciary tax reporting and planning with extensive experience in navigating the complexities of charitable entities from split interest trusts to private charitable foundations, ensuring compliance and optimizing tax benefits.

Education and Certifications

Shaun graduated summa cum laude with a Bachelor of Science degree in Accounting from the University of Massachusetts at Dartmouth.

Professional Memberships and Activities

Shaun is an Enrolled Agent.

Community Involvement

Shaun volunteers for various activities and events for veterans and for the National Multiple Sclerosis Society.

DMLO Locations:

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