



## JEFF CALDERON, CPA

### DIRECTOR

Jeff is the Chair of the Service Business Niche team and a member of the Real Estate Niche team.

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## Experience

Jeff has over 30 years of experience practicing public accounting in New York and Louisville. His specialties include individual, corporate and partnership tax return preparation, complex tax planning and advice on tax-advantaged systems, personalized guidance to address immediate needs and to prepare for an expanding future for high net worth individuals, entrepreneurs, professionals and executives.

## Education and Certifications

Jeff earned a Bachelor of Arts in Accounting at City University of New York-Brooklyn College, and is licensed to practice as a CPA in both Kentucky and New York. Jeff is a graduate of Leadership Louisville (2011) and Bingham Fellows (2013).

## Professional Memberships and Activities

Professional memberships include the American Institute of Certified Public Accountants and the Kentucky and New York Societies of Certified Public Accountants. Jeff is the former Chair of the Tax Practice Group of BKR International. He is an active member of Greater Louisville Inc. and serves on the Tax Advisory committee. He serves as Treasurer of Congregation Adath Jeshurun, and is also a member of Hurstbourne Country Club.

### DMLO Locations:

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